

PRE-APPROVAL/DTI FORM (BORROWER)

CUSTOMER NAME & CONTACT INFORMATION: (Phone/Address/Email)		
CO-BORROWER: (Phone/Address/Email)		
ADDITIONAL PERSON ON TITLE ONLY: NAME, EMAIL, PHONE #:		
PURCHASE PRICE: (IF KNOWN) (SPECIFY: CONV, FHA, VA.)		
IST TIME BUYER: (Y/N)		
(REFI) (CASH OUT Y/N): If YES, HOW MUCH? WHAT FOR? (DEBT/ CONSTRUCTION, ETC.)		
(REFI) CURRENT INTEREST RATE:		
(REFI) CURRENT PROPERTY ESTIMATED VALUE (REFI):		
CREDIT SCORE/FICO: (NEED TO RUN CREDIT REPORT. CREDIT APPLICATION NEEDS TO BE APPROVED AND FILLED OUT BY BORROWER(S))	BORROWER: Social Security #: Birthdate:	CO-BORROWER: Social Security #: Birthdate:
LOCATION LOOKING TO PURCHASE: (ADDRESS/CITY/STATE) IF PROPERTY NOT SELECTED YET, NEED CITY/STATE		
CURRENT RENT/MORTGAGE:	AMOUNT (MONTHLY)	BALANCE
REAL ESTATE OWNED:	AMOUNT (MONTHLY) 1. 2.	BALANCE 1. 2.
PROJECTED TAXES AND INSURANCE (BALL PARK AREA YOU ARE	ANNUAL/MONTHLY TAXES:	ANNUAL/MONTHLY HOMEOWNERS INS.:

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LOOKING INTO)		
REAL ESTATE OWNED: TAXES & HOI (Additional Properties)	ANNUAL TAXES: 1. 2.	ANNUAL HOMEOWNER'S INS 1. 2.
DOWNPAYMENT: (SOURCE/AMOUNT) FHA – 3.5% Conv – 20% (Need to see assets to make sure they qualify. Down payment cannot be incorporated into loan amount)		
HOA FEES: (IF PURCHASING CONDO/TOWNHOUSE)		
INCOME: (LIST INCOME RECEIVED (\$\$) – MONTHLY)	BORROWER: Primary Job: Secondary Job: Child Support: Rental Income: Alimony: Additional/List:	CO-BORROWER: Primary Job: Secondary Job: Child Support: Rental Income: Alimony: Additional/List:
CURRENT MONTHLY DEBT (LIST ALL LIABILITIES/ REVOLVING DEBT):	BORROWER: CREDIT CARDS: CAR PAYMENT: SCHOOL LOAN: ADDITIONAL/LIST:	COBORROWER: CREDIT CARDS: CAR PAYMENT: SCHOOL LOAN: ADDITIONAL/LIST:
STUDENT LOAN (YES/NO) ACTIVE/FORBEARANCE? CURRENT PAYMENT? CURRENT STATUS? EVEN IN FORBEARANCE WE NEED MONTHLY PAYMENT AMOUNT	BORROWER:	CO-BORROWER:
WORK HISTORY (W2 OR SELF EMPLOYED/YEARS AT CURRENT JOB (NEED 2 CONSECUTIVE YEARS OF EMPLOYMENT)	BORROWER:	CO-BORROWER:
BANKRUPTCY (YES/NO) DATE OF DISCHARGE? HOW MANY? TYPE?	BORROWER:	CO-BORROWER: